

CRC 1342 “Global Dynamics of Social Policy” – Newsletter #2, December 2019

Dear readers,

This is the second edition of the CRC 1342 newsletter, summarising our activities during the second half of 2019. If you have not registered with us yet and you would like to receive the next newsletter editions, please send an email to news1342@uni-bremen.de.

Kind regards,

The team of CRC 1342

CONTENTS

CRC 1342 “Global Dynamics of Social Policy” – Newsletter #2, December 2019	1
1. CRC General News	2
Palgrave CRC series: Three volumes in 2020	2
Armando Barrientos: Mercator Fellow at CRC 1342	2
SOCIUM CRC Working Paper Series	2
2. News from Individual Projects	2
A01. Measuring the Global Dynamics of Social Policy and Cross-national Interdependencies. Co-creating the Global Welfare State Information System	2
A02. Constituting the Welfare State in a Global Perspective. Determinants of Social Security Programmes Conferences, Workshops and Presentations	3
A03. Worlds of Labour. Normative Standards of Employment Relationships as National and Global Patterns of Welfare State Development	4
A04. Global Developments in Health Care Systems and Long-term Care as a New Social Risk	6
A05. The Global Development, Diffusion and Transformation of Education Systems	7
A06. Formation and Diffusion of Family Policy in a Global Perspective	7
B01. Mechanisms of Social Policy Dynamics	8
B02. Emergence, Expansion, and Transformation of the Welfare State in the Cono Sur in Exchange with (Southern) Europe (1850–1990)	9
B03. International Complementarities in the Development of the Welfare State. The Transatlantic Sphere (1870–2020)	10
B04. Open Welfare States? Social Protection of Labour Migration and its Repercussions for National Policies	12
B05. Dynamics of Chinese Social Policy. Interplay of National and International Influences	13
B06. External Reform Models and Internal Debates on the New Conceptualisation of Social Policy in the Post-Soviet Region	13
B07. Transnational Service Provision in Long-term Care Services in Western and Eastern Europe	14
B09. The Rise, Decay and Renaissance of Social Policy in Africa	15

1. CRC GENERAL NEWS

Palgrave CRC series: Three volumes in 2020

At the beginning of December, the editors of the new CRC Palgrave Macmillan book series “Global Dynamics of Social Policy”, Lorraine Frisina Doetter, Delia González de Reufels, Kerstin Martens and Marianne Ulriksen met with Palgrave publisher Sharla Plant in Bremen. They jointly agreed that three volumes would be published in 2020:

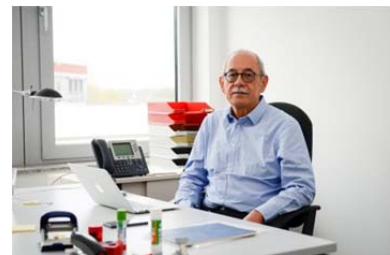


- Carina Schmitt (Ed.): Social Protection in the Global South
- Lutz Leisering (Ed.): A Hundred Years of Social Security in Middle-Income Countries
- Kerstin Martens, Dennis Niemann & Alexandra Kaasch (Ed.): International Organizations in Global Social Policy

Subsequently, the team discussed an edited volume, which will tell a short history of socio-political turning points worldwide in about 40 short articles. The contributions will be provided mainly by members of CRC 1342 and will be based on results of its 15 projects. The volume will be published in the first half of 2021.

Armando Barrientos: Mercator Fellow at CRC 1342

Armando Barrientos has joined the Collaborative Research Centre 1342 as a Mercator Fellow in October 2019. Barrientos is a leading international expert on social policy and poverty reduction in the Global South. Barrientos has stayed in Bremen until the beginning of December. After his visit Barrientos will remain a consultant and cooperation partner of the CRC 1342. In the coming year, for example, he will organise a colloquium for doctoral students researching social policy in Latin America. Armando Barrientos is the first Mercator Fellow at the CRC 1342. The DFG-funded Mercator Fellowships facilitate intensive and long-term exchange with international researchers.



SOCIUM CRC Working Paper Series

SOCIUM and CRC 1342 have launched their joint Working Paper Series. The series publishes latest research results of their members and cooperating partners. Before publication, all papers undergo a double-blind peer-review procedure. By the end of 2019, four issues have been published: <https://www.socialpolicydynamics.de/working-paper-series>

2. NEWS FROM INDIVIDUAL PROJECTS

A01. Measuring the Global Dynamics of Social Policy and Cross-national Interdependencies. Co-creating the Global Welfare State Information System

General activities

Testing the first prototype of WeSIS

Having conducted a series of co-creation workshops, the ideas and suggestions brought forward into the development of the first prototype of WeSIS. In the second half of 2019, the prototype was programmed, set up and prepared for the first testing phase with all members of the A projects. The feedback will be discussed at an internal retreat before Christmas.

Conferences and Workshops

Nils Düpont presented first results of an ongoing project about party policy diffusion at the **Quantitative Text Analysis Workshop** in Dublin (QTA-DUB) and at the **EPSA 2019** in Belfast. The project deals with the diffusion of ideas among political parties and applies machine translation to overcome language barriers in quantitative text analyses.

Gabriela Molina León presented the project's research results so far on co-creating with social science researchers at the **5th International Conference on Computational Social Science (IC2S2)** in Amsterdam. The results focus on the lessons learned from the workshop series conducted with the A-projects to design the information system WeSIS.

The geographers represented the CRC at the **German Congress of Geography** in Kiel: Michael Lischka presented A01's ongoing work with a talk entitled "**The Significance of Structural Dynamics in the Global Trade Network for Power Shifts in International Relations**". In addition, **Ivo Mossig** participated in a high-ranking **panel discussion** on the most important future topics in geography, where he highlighted the importance of social policy as a relevant field for researching spatial inequalities. Furthermore, **Ivo Mossig** was awarded the **Teaching Prize for Innovative Teaching** by the German Association for Geography (VGdH).

Gabriela Molina León presented her proposed dissertation work titled "**Visualizing Social Science Data for Exploration and Analysis on Interactive Surfaces**" at the **IEEE VIS 2019** conference in Vancouver, Canada. In the main international conference of data visualization, she discussed the first findings of her research, and received feedback on her dissertation progress and planning.

Research Trips

From mid-August to mid-September, **Nils Düpont** stayed at the **V-Dem Institute (University of Gothenburg)** to help setting up an expert survey on party ideologies around the globe within the V-Dem framework. The collaboration will provide genuinely new data on party ideologies to meet CRC researcher's demands in controlling for domestic impacts conditioning the global dynamics of social policy.

Guest Researchers

In addition to his lecture on "FINEPRINT: tracing environmental impacts of resource extraction along global supply chains", a half-day workshop of A01 with **Stefan Giljum** took place in November 2019. Many questions concerning the development and application of large databases and information systems were discussed and "best practices" in dealing with common issues were exchanged in order to advance the development of WeSIS.

A02. Constituting the Welfare State in a Global Perspective. Determinants of Social Security Programmes Conferences, Workshops and Presentations

Carina Schmitt presented work on the influence of colonialism on the change and continuities of social policy priorities in African Countries at the University of Heidelberg.

Laura Seelkopf organised an **authors' workshop** together with Lukas Hakelberg at the University of Bamberg in October. The authors presented chapters on the "Politics of Taxation" for a handbook that is edited by Hakelberg and Seelkopf. Chapters look at welfare-state differences and social policy requirements as driving force of state finance. Others examine the pressure of international tax competition on the welfare state.

Laura Seelkopf discussed and presented work on social justice in Europe, focusing on the welfare state policies at the EU level **at the EUI** in Florence in September. She also organized and contributed to a panel on redistributive politics at EPOP in Glasgow in September. Laura Seelkopf pre-

sented work on the financing of the welfare state and SSC introductions around the world at the University of Würzburg in November.

Publications

Article by **Herbert Obinger** and **Carina Schmitt** in the **Journal of European Social Policy** on the influence of both world wars on the introduction of social security schemes in Western Countries (forthcoming).

Article by **Herbert Obinger** and **Carina Schmitt** in the **Journal of European Public Policy** on the impact of total wars on the emergence of Unemployment Insurance in Western Countries (forthcoming).

A03. Worlds of Labour. Normative Standards of Employment Relationships as National and Global Patterns of Welfare State Development

Research activities

One of the central activities of A03 consisted in coding national labour legislation on a global level. The first dataset we have been working on covers leximetric data for 115 countries for the period 1970-2018. Leximetrics is the method applied to quantify legal regulations concerning the standard-setting, privileging and equalising functions of protective and segmenting employment regulation. The first dataset is expected to be finished for internal review by the end of 2019, and to be published within the first half of 2020. In parallel, we collected labour market data at a global scale, and have analysed them in combination with existing leximetric data on employment regulation. Moreover, first results on the influence of colonialism on labour law development have been discussed.

Our theoretical foundations, methods applied and the measurement concept for the segmenting and protective character of national labour legislations and their classification in an overarching typology is the object of a working paper written by the whole team. The paper is to be published in the CRC working paper series and, in a revised and shortened version, as a journal article.

Workshops

On September 27, **Ulrich Mückenberger** had a workshop with Reiner Hoffmann (chairman DGB), Frank Hoffer (ex-ILO high rank official, now **Executive Director of ACT**), and **two Heads of Department of the DGB** on “socially shapable globalization”. It took place in the **DGB Head-Office Berlin** and was meant to define policy areas of globalisation where research and practical action can go together and develop mutual synergies. By the end of 2019, specific issues - like transnational minimum standard policies or social standards along global value chains - shall be defined. Practically relevant research questions could result from this cooperation.

Between 17 and 19 October, **Ulrich Mückenberger**, **Heiner Fechner** and **Jean-Yves Gerlitz** visited **Cambridge (UK)** to attend a workshop on Leximetrics with authors and users of the Cambridge-based employment law database and index CBR-LRI. The workshop mainly served the purpose to present and discuss A03’s database construction and measurement concept, based on a preliminary draft of the working paper to be published.

Conferences

Irene Dingeldey presented at the **European Sociological Association Conference** in Manchester “Europe and Beyond: Boundaries, Barriers and Belonging. RN17_06 Local, Sectoral, National, and European Labour Market Institutions and Processes in Flux” on the 22nd of August 2019 her research on “Collective Actors’ Strategies towards Wages at the Bottom of the Wage Scale”. This

presentation lined out interactions between legal regulations of the minimum wage and strategies of collective bargaining on sector level in different European countries.

First Results of Data analysis on “The Evolution of Standard and Non-Standard Employment Relationship Regulation around the World. A Sequence analysis of regulation patterns over four decades”, were presented by **Irene Dingeldey** and **Jean Yves Gerlitz**, at the **ILERA conference** “Perspectives of Employment Relations in Europe”, 6th of September 2019 in Düsseldorf. The presented change of regulation patterns over time were discussed with great interest.

A second paper was presented in Düsseldorf by **Jenny Hahs** and **Irene Dingeldey**. They talked about “International Employment Regulation by the ILO: From Hidden Legal Segmentation Towards Recent Universal Legislative Trends?” at the IWPLMS 2019: “The search for security under disruptive technologies and deconstructed labour markets. 40th International Working Party on Labour Market Segmentation” at the 10th of September 2019. By combining trend data on the flexibilization of national labour regulations with OECD data, ILOs international regulatory responses were discussed.

On 20 and 21 September, **Heiner Fechner** visited the “**KritJur-Kongress**” in Berlin, presenting and discussing a paper on “Worlds of Labour and Labour Law: activating CEDAW and CERD for a feminist and anti-racist critique of labour law?” based on research in the context of coding labour legislation with the help of human rights treaty monitoring systems.

On November 6, **Ulrich Mückenberger** presented the results of his 2018 study “Rethinking the concept of the 'employee' in the age of digitalisation. A New Relationship Between Work and Legal Protection” at an **international conference of La Chambre des Salariés Luxembourg - CSL**. Different coverage of the notion of the employee and social-political alternatives played an important role.

On November 7, he was **key note-speaker** of the **international conference of the association Les Temporelles**. The subject of his intervention was “Le droit au temps et état des lieux à l'échelle européenne”. The conference led to a networking of research interest on emerging social and economic transnational rights.

Publications

Based on CRC-related research, **Heiner Fechner** prepared the article “Posting from and to Germany”. In: Rasnača, Z., Bernaciak, M. (ed.), *Posting of workers before national courts*, Brussels: European Trade Union Institute (ETUI), Chapter 5, pp. 103-124.

As a bridge between CRC 597 and CRC 1342, **Ulrich Mückenberger** edited and co-authored with Katja Nebe the book “Transnationale soziale Dialoge und ihr Beitrag für den europäischen sozialen Fortschritt”. It both empirically and theoretically deals with the transnational norm-building activities of social partners in the fields of safety at work, information and consultation, non-discrimination, and work-life-balance. The interest of both European social partners and the ILO in this research is demonstrated by the fact that results were presented at the ILO centenary in Paris (June 2019) which will result in a book publication.

Mückenberger published a chapter on the right to work in a book on the 70th anniversary of the UN-Universal Declaration of Human Rights. The book edited by Eva Senghaas-Knobloch et al., “Menschenrechte. Universal und vor Ort” is based on a series of lectures on the UDHR, in the Haus der Wissenschaft Bremen.

A04. Global Developments in Health Care Systems and Long-term Care as a New Social Risk

Workshops and Lectures

In August 2019, **A04** organized in cooperation with **B02** a three-day regional expert workshop “Developments in health and long-term care in the Americas” at the University of Bremen. Twelve invited researchers and policy experts from Chile, Brazil, the US, UK and Spain presented research findings and information on the development of health care and long-term care systems in Latin America and the Caribbean and North America. The workshop contributed to the project task of classifying health and long-term care systems and marked the starting point of a German-Latin American health working group.

In 2020, two similar workshops with regional focus on Asia and Africa will follow.

In October 2019, **A04** invited Prof. Dr. **Claus Wendt**, from University of Siegen to discuss typological work on health and long-term care. Claus Wendt gave a lecture on “Access and Choice in healthcare and long-term care” in the CRC-Socium-BIGSSS Jour Fixe series and provided also feedback on A04’s newly developed classifications in a subsequent meeting.

Conference Presentations

Johanna Fischer presented the article “Classifying Long-Term Care Systems – A Conceptual Framework for Comparative Research” (with Lorraine Frisina Doetter and Heinz Rothgang) at the **11th NordWel International Summer School** in Bremen in August 2019. Proposing a multi-dimensional, actor-centered typology for classifying long-term care systems worldwide, the paper forms the conceptual foundation of the project A04’s research on long-term care and will also be part of Johanna’s dissertation.

Gabriela de Carvalho presented the first paper of her dissertation, “Classifying healthcare system types globally: a novel typology to guide comparative research beyond the OECD world” (with Lorraine Frisina Doetter, Achim Schmid, and Heinz Rothgang), at the **International Conference on Public Policy (ICPP4)** in Montreal/Canada and at the **11th NordWel International Summer School** in Bremen in August 2019.

Lorraine Frisina Doetter presented papers on healthcare system change at the **International Conference on Public Policy (ICPP4)**, in Montreal/Canada in June 2019, the **RC 19 Annual Conference** in Mannheim Germany, August 28-30 2019, and the **Critical Perspectives on Human Rights Conference** in New York.

Sebastian Haunss presented conceptual work on networks mechanisms and health politics in Africa under structural adjustment pressures at the conference “**Causal Mechanisms in the Analysis of Social Policy Dynamics**” in Bremen in November 2019.

Publications

Frisina Doetter, Lorraine (forthcoming 2019) Book Review: Health Worker Migration and Recruitment: global governance, politics and policy, by Nicola Yeates and Jane Pillinger, Routledge, for *Journal of Social Policy*.

Frisina Doetter, Lorraine, Francesco Barbabella, Montserrat Guillen, Blanche Le Bihan, Joanna Marczak, Ricardo Rodrigues, **Heinz Rothgang**, Miguel Santolino, Alis Sopadzhiyan, Agnieszka Sowa, Raphael Wittenberg (forthcoming 2019). “Improving outcomes for people with long term care needs through personalisation”, *Eurohealth*, Vol. 25, N. 4.

Rodrigues, Giovanni Lamura, Alis Sopadzhiyan, Raphael Wittenberg, Gudrun Bauer, **Lorraine Frisina Doetter**, Stefania Ilinca, Joanna Marczak, Andrea Piersinaru and **Heinz Rothgang** (forth-

coming 2019) “Long-term care and migrant care work: Addressing workforce shortages while raising questions for European countries” *Eurohealth*, Vol. 25, No. 4.

Lupieri, Sigrid and **Lorraine Frisina Doetter** (forthcoming 2019). “Transnational Interdependency and Healthcare System Change: The Role of Humanitarian Development Aid in Shaping Health Policy in Jordan.” *Global Social Policy*.

Schmid, Achim and **Lorraine Frisina Doetter** (forthcoming 2019). “The public-private mix in healthcare: reflections on Germany’s mixed system of social and private insurance” in *Two Tier Health Care* (working title), Ed. Colleen Flood, Ottawa: Ottawa University Press.

Guest Researchers

Professor **Hongsoo Kim** from the graduate school of public health, Seoul National University is staying with the project A04 from December 2019 to February 2020. Hongsoo will also participate as an expert on long-term care in Korea in the forthcoming workshop on health.

A05. The Global Development, Diffusion and Transformation of Education Systems

Conferences

In September 2019 **Dennis Niemann** and **Kerstin Martens** presented their paper “Education Leit-motifs of International Organizations” at the **GLOBED Conference** “Which Education Policies for Sustainable Development?” in Barcelona.

Research Trips

In November **Helen Seitzer** went to the OECD Archives in Paris to conduct archival research on OECD publications. She collected over 1000 documents to study education as a compartment of the OECDs responsibility.

Publications

Leibfried, Stephan, **Kerstin Martens** & Uwe Schimank (2019): *Entangled Inequalities, a Disbalanced Welfare State, and Populist Challenges for Democracy*, in: Sven E. O. Hort, Stein Kuhnle and Per Selle (Hrsg.), *Globalizing Welfare: An Evolving Asian-European Dialogue*, Edward Elgar

Guest Researcher

From October until mid-November 2019 **John W. Meyer** from Stanford University was Hans Koschnick Professor at Socium and the CRC 1342. Meyer gave a public lecture at the Haus der Wissenschaft Bremen on “The University in World Society: Liberalism, Neoliberalism, and Now Anti-Liberalism” and a workshop on “New Institutionalism in a Globalizing World”, during which he held a key note speech and discussed several dissertation projects with CRC PhD students.

A06. Formation and Diffusion of Family Policy in a Global Perspective

Research activities

Keonhi Son finished collecting, cleaning and coding data for maternity leave programmes across all countries from 1880 till 2017. **Simone Tonelli** and **Tobias Böger** continued collecting data on family allowances. First results using the former were presented by Keonhi Son at a workshop on ‘**New Institutionalism in a Globalized World**’ chaired by John W. Meyer (Stanford) at the CRC 1342.

Conferences

In September 2019, **Simone Tonelli** presented the paper “The Politics of New Social Risk: an Interdependent Perspective on Childcare Expenditure Dynamics” at the 17th conference of the **European Network for Social Policy Analysis (ESPAnet)** in Stockholm.

Johannes Huinink made two contributions at the **Annual Conference of the American Sociological Association 2019**, on August 10th and 11th in New York: He presented the paper “The Life Course Cube: A tool for studying lives” (together with Laura Bernardi and Rick Settersten) and participated in the Round Table Session on “Gender and Household Division of Labor”. The former paper was also presented in German at the conference “Darwinische Evolutionswissenschaften und Kultur- und Sozialwissenschaften – Streiten sie noch? Oder lernen Sie schon (voneinander)?” which took place from September 12th till 14th at the **Hanse Wissenschaftskolleg** Delmenhorst.

Sonja Drobnič was a conference convenor (with Wei-Jun Jean Yeung and Wei-Yun Chung) for the **Family Policies in Asia conference** at the Asia Research Institute, National University of Singapore, November 21st and 22nd, at which **Simone Tonelli** presented a paper on “Child-Related Family Policies in East and Southeast Asia: An Intra-Regional Comparison” (co-authored with Sonja Drobnič and Johannes Huinink).

Research Trips

Between September 16th and October 4th **Johannes Huinink** stayed at **Shanghai University** giving series of six lectures on life course research, family change in Europe, and social inequality in Europe.

Publications

Johannes Huinink published an article (with Michael Wagner and Aart Liefbroer) on “Running out of Time? Understanding the Consequences of the Biological Clock for the Dynamics of Fertility Intentions and Union Formation” in *Demographic Research*, 40, Article 1. 2019: 1-26. He contributed the chapter “Wandel von Familienstrukturen” to the “Handbuch Sozialpolitik” (edited by Obinger, Herbert; Schmidt, Manfred G.; Wiesbaden: Springer VS. 2019: 457-472).

B01. Mechanisms of Social Policy Dynamics

Conferences and workshops

In November 2019, **B01** organised a **two-day conference** on “**Causal Mechanisms in the Analysis of Social Policy Dynamics**”. The aim of the conference was to stimulate discussion on the characteristics of causal mechanisms and to establish a closer link between these concepts and the investigation of social policy developments. The conference was attended by nearly 100 researchers, including many established international scholars in the discussion on causal mechanisms. Keynote speeches were given by Renate Mayntz (Max Planck Institute for the Study of Societies), Gary Goertz (University of Notre Dame), James Mahoney (Northwestern University) and Armando Barrientos (University of Manchester and currently Mercator Fellow at the CRC).

The various sessions presented theoretical and methodological contributions to causal mechanisms, as well as case studies in which social policy developments in a number of countries are analysed using causal mechanisms. In the Plenary Session, the project members of B01 discussed with Peter Starke (University of Southern Denmark) if it is possible to compile a list of basic causal mechanisms. **Johanna Kuhlmann** and **Frank Nullmeier** presented a paper on the topic, and **Delia González de Reufels** and **Klaus Schlichte** added their perspectives on the role of context and history.

In October 2019, together with **Tobias ten Brink (B05)**, **Johanna Kuhlmann** organised a **two-day workshop** for a planned Special Issue on “**Causal Mechanisms in the Analysis of Transnational**

Social Policy Dynamics: Evidence from the Global South". In the workshop, **Johanna Kuhlmann** and **Frank Nullmeier** also presented their paper on "The Limits of Contribution-Based Pension Systems in Vietnam and Sri Lanka". **Delia González de Reufels**, together with **Teresa Huhle (B02)** presented a paper on "Causal mechanisms and transnational agenda setting: Epistemic community discussions on public health in the Cono Sur in the early twentieth century".

In August and September 2019, **Johanna Kuhlmann** and **Frank Nullmeier** presented versions of their paper on "The Limits of Bismarckian Old-Age Provision and Provident Funds in East and South Asia: An Analysis of Causal Mechanisms in the Transnational Expansion of Social Policy" at the **RC19 Annual Conference** in Mannheim and the **Annual ESPAnet Conference** in Stockholm.

Research Trips

Delia González de Reufels visited archives and libraries in **Berlin** (IAI, Staatsbibliothek) and in **Santiago de Chile** (Biblioteca Nacional, Archivo Nacional). In Santiago Delia González de Reufels was part of the seminar of the DAAD in Santiago de Chile to identify young Chilean researchers and doctoral students who may be awarded scholarships.

Publications

Delia González de Reufels, Johanna Kuhlmann, Frank Nullmeier, Klaus Schlichte: How Social Policy Travels. A Refined Model of Diffusion, in *Global Social Policy* (forthcoming).

B02. Emergence, Expansion, and Transformation of the Welfare State in the Cono Sur in Exchange with (Southern) Europe (1850–1990)

Research Trips

In August 2019 **Teresa Huhle** went to Washington DC for research in archives and libraries.

Simon Gerards Iglesias went to **Buenos Aires** from July to November for field work in archives and national libraries. He also met with ILO-staff in the **Buenos Aires ILO office**.

In November and December **Simon Gerards Iglesias** went to Madrid for field work in archives.

Simon Gerards Iglesias successfully applied for a **scholarship** of the **Ibero-American-Institute (IAI)** in Berlin, which will fund his research project for one month in 2020.

Conferences and presentations

Delia González de Reufels gave a presentation on "Research on Chilean Doctors, the Revista Médica de Chile, and the State" at the expert workshop "Developments in Health and Long Term Care in the Americas" at the University of Bremen, 15 August 2019.

Delia González de Reufels gave a presentation on the Complex Mechanism "The Professionalization of Medicine" at the CRC 1342 Retreat, 25 September 2019.

Teresa Huhle was **discussant** of Olivier Burtin's (LMU) presentation on "Mechanisms of Veteran's Policy in the United States: A Comparative Overview" at the conference "Causal Mechanisms in the Analysis of Social Policy Dynamics" in Bremen in November 2019.

Teresa Huhle gave a **presentation** on "The Transnational Formation of a Healthy Nation: Travelling Reformers in Uruguay (1903-1933)" at the University of Bremen in December 2019.

Delia González de Reufels has been **organizing a panel** on „Familia, salud, trabajo y vivienda: Los vínculos de las políticas sociales estatales en América Latina y sus representaciones mediáticas, siglos XIX y XX" (together with Mexican colleague María Rosa Gudiño Cejudo and **Teresa Huhle**) for **AHILA** in September 2020 in Paris.

Publications

Delia González de Reufels: Health, Education and General Conscription: Chilean Social Policy and the Military in the Second Half of the Nineteenth Century, in *Historical Social Research* (forthcoming).

Delia González de Reufels and **Teresa Huhle** wrote their first draft for a paper on „Causal mechanisms and transnational agenda setting: The Congresses of Latin American Medical Doctors and Epistemic Community Discussions on Public Health in the Cono Sur” (working title)

B03. International Complementarities in the Development of the Welfare State. The Transatlantic Sphere (1870–2020)

A) TEAM COLOGNE

Research activities

Over the summer, Sarah Berens and Franziska Deeg prepared the second data collection for B03. Next to the standardised survey collected in two sub-national states in Mexico in autumn 2018, the Cologne group gathered a second face-to-face survey in Brazil. The random sample was drawn from Sao Paulo State, which is one of the economically most productive states in Brazil. The survey was collected by the local partner IBOPE, which is a highly distinguished public opinion company in Brazil. Part of the survey remained the same to ensure comparability with the Mexican data, but the experimental parts differ in order to explore the general research question of B03 from different theoretical angles and to thereby expand the empirical scope.

The survey went into the field in August 2019 and encompasses a sample of 1,008 respondents. Again, using tablets, the face-to-face survey allowed conducting survey experiments such as a conjoint analysis. In order to monitor the data collection on the ground and to accompany the pre-test, Franziska Deeg spent several weeks in Sao Paulo and worked closely with IBOPE.

Prior to the field phase, the team registered three pre-analysis plans, which describe the theoretical arguments and predictions for the different experiments. The pre-analysis plans were registered on the online platform for experimental political science projects EGAP in July. The experiments received IRB approval. The following projects were registered:

Berens, Sarah and **Deeg, Franziska** (2019a): Hierarchy of Problem Pressure? The layering and gradation of risks on demand for social protection in Brazil. ID: 20190724AD. Pre-Analysis Plan registered on EGAP

Berens, Sarah and **Deeg, Franziska** (2019b): Trade, Migration and Social Policy: How international trade risks and migration flows affect welfare deservingness perception in Brazil. ID: 20190724AC. Pre-Analysis Plan registered on EGAP

Deeg, Franziska and **Berens, Sarah** (2019c): Corruption and Social Policy How corruption allegation influences support for social and security policies in Brazil. ID: 20190724AB. Pre-Analysis Plan registered on EGAP

In autumn 2019, **Sarah Berens** collected the third dataset for the final case, the U.S. (partially funded through the CRC, and mainly by the University of Cologne and University of Warwick). Together with her co-author Margarita Gelepithis from University of Warwick, she conducted an experimental online survey on public opinion on trade protectionism and social policy preferences in the US with Amazon Mechanical Turk (MTurk). The pre-analysis plan was registered on EGAP and received IRB approval.

Sarah Berens & Margarita Gelepithis (2019): Determinants of Public Support for Embedded Liberalism in the United States: A Survey Experiment ID: 20191116AA.Pre-Analysis Plan registered on EGAP

Publications

Peer-reviewed

Berens, Sarah (forthcoming): Opting for Exit: Is Informalization a Function of Social Policy Discontent and Lack of Good Governance? *Latin American Politics & Society*.

Berens, Sarah and Kemmerling, Achim (2019) Labor Divides, Informality and Regulation: The public opinion on labor law in Latin America, *Journal of Politics in Latin America*, online first.

Non-peer reviewed

Berens, Sarah (2019) *Democracies in Peril: Taxation and Redistribution in Globalizing Economies*. By Ida Bastiaens and Nita Rudra. New York: Cambridge University Press, 2018. 342p. Perspectives on Politics, (forthcoming).

Conferences and presentations

Sarah Berens and **Franziska Deeg** presented preliminary results of their research at the conference “Causal Mechanisms in the Analysis of Social Policy Dynamics” in November 2019 at the University of Bremen.

Franziska Deeg presented a paper at **Cologne Center for Comparative Politics Research Seminar** in October 2019 and at the German Development Institute (Deutsches Institut für Entwicklungspolitik (DIE)) in September 2019 in Bonn.

Franziska Deeg presented the paper (jointly written with **Sarah Berens**) “Moving North and Coming Back: How migration flows in the Americas shape social policy preferences” at the 11th NordWel Summer School in Bremen on 23 August 2019.

B) TEAM BREMEN

Research activities

In October 2019, **Martín Cortina Escudero** travelled to Mexico City for fieldwork. He visited the Archive of the Mexican Senate, where he collected parliamentary data related to social policy legislation; the archives of the Health Secretary (“Centro de la Documentación Institucional de la Secretaría de Salud”) where he found documents and bibliography about the historical development of the sanitary and health system; and the archives of the IMSS, the Mexican social security institute, where he gathered documents regarding the political actors engaged in the foundation and early development of this institute. Moreover, he also collected information from the National Institute of Statistics and Geography (INEGI) and visited other libraries and archives (General Archive of the Nation, the National Library of Mexico, Miguel Lerdo de Tejada Library) where he found documents and bibliography about business and labour behaviour during the enactment of early social policy.

In November 2019, **Martín Cortina Escudero** travelled from Mexico City to Buenos Aires. In Argentina, he collected data on social policy legislation at the Library of the Parliament, business corporations’ manifestos and newsletters from the Secretariat of Labor and Social Welfare at the National Library, and historical statistics at the archives of the Central Bank.

Publications

Peer-reviewed

Manow, Philip (forthcoming) *Social Protection, Capitalist Production. The Bismarckian Welfare State and the German Political Economy, 1880-2015*. Oxford: Oxford University Press.

B04. Open Welfare States? Social Protection of Labour Migration and its Repercussions for National Policies

Research Activities

In the second half of 2019, the first and second waves of the quantitative data collection on immigrant welfare rights were finished, which includes Latin American, South East Asian and Eastern European countries. The team is now in the midst of cleaning the data, and has started conducting preliminary analyses. The qualitative data collection commenced with research stays in Malaysia and Argentina, focusing on civil society organizations and the role of unions, and human rights activists. All members have presented their work at a wide array of different conferences, workshops and panel discussions, speaking to both academic and non-academic audiences.

Team members

In October, **Christina Grabbe** joined the CRC as a PhD student after a brief stint at the German University of Administrative Sciences, Speyer. She previously studied how local administration has reacted to the arrival of refugees. In her PhD project she is planning to look at how national unemployment insurance systems have responded to EU-migration. She will present her PhD proposal at the Workshop of the “Projektnetzwerk Wirtschafts- und Sozialintegration” in Berlin in January 2020.

Eloisa Harris of BIGSSS became a **long-term cooperation partner** already in the beginning of 2019, and has been contributing substantially to the quantitative data collection. Together with Friederike Römer she is writing a paper on left-wing governments and immigration welfare rights. She will travel to Chapel Hill for the Spring Semester 2020, where she will continue working on her PhD project, “The Partisan Politics the Immigration-Welfare Nexus”.

The project is furthermore happy to report that **Franziska Missler** joined as a **student assistant** in June and **Erinn Crider** as an **intern** in November 2019. Erinn is working on differentiations between temporary and permanent status in different countries, and is in the process of developing her master thesis proposal. Also in November, **Lena Kempermann** joined the project as a **student assistant**.

Conferences and presentations

Project director **Susanne Schmidt** continued to present her work on the European Court of Justice with a talk at the **Utrecht School of Governance** in September 2019.

Based on his interviews, **Jakob Henniger** presented a paper on the politics of migrant workers’ welfare rights in Malaysia both at the **NordWel Summer School** in August and at the **Conference of the European Association for Southeast Asian Studies (EuroSEAS)** in September 2019.

Transfer

Speaking to a wider audience was **Susanne Schmidt** contribution on problems caused by freedom of movement for **Makroskop – Magazin für Wirtschaftspolitik**. She also published a number of articles, among them articles on EU freedom of movement in the **Magazin für Wirtschaftspolitik** and in **Zeitschrift für Sozialreform** and a **book chapter on Judicialisation of Citizenship** in a volume edited by Rainer Bauböck.

Research trips

In September of 2019, **Friederike Römer** started her **research fellowship at the Minda de Gunzburg Center for European Studies at Harvard University**. There she participated in a panel discussion that brought together perspectives from the arts and social sciences under the heading “Bridging Divides: Migration and Belonging - A View from the Arts and Social Sciences”. She will present the work of B04 at the “New Research on Europe Seminar” in February 2020.

Jakob Henninger departed for a month-long fieldwork phase in **Malaysia** in mid-July. In December, Jakob left for a second phase of field work in **Argentina**.

Publications

In October, **Friederike Römer** and **Jakob Henninger** submitted a paper on democratic institutions and migrant workers’ welfare rights that will be part of the **Special Issue** in “**Social Policy and Administration**” initiated by **Johanna Kuhlmann** and **Tobias ten Brink**. The same paper was also presented at the CRC Causal Mechanisms Conference in November.

B05. Dynamics of Chinese Social Policy. Interplay of National and International Influences

Research activities

Until the end of 2019, the B05 team has largely completed the stage of data collection, and is moving towards data analysis and publications now.

Field Visits

Li Yuxin, **Tian Tong** and **Armin Müller** have conducted **data collection trips to China** together with **Tobias ten Brink**, who also visited our cooperation partners at **Renmin University** (August and September 2019).

Tao Liu has visited the **Shanghai Jiaotong University** and **Zhejiang University** and participated a series of conferences on social protection (August and September 2019).

Guest researchers

Our **cooperation partners** from **Renmin University**, including **Prof. Zheng Gongcheng**, a leading Chinese policy intellectual, and **a delegation of Chinese researchers** visited the CRC in October during a journey to Germany, holding a joint workshop at the SOCIUM on October 18 (<https://www.socialpolicydynamics.de/ueber-den-sfb/aktuelles?news=120#news120>).

Lectures and invited talks

Armin Müller gave a presentation at the **School of Government’s lecture series** at the Volkswagen Endowed Chair for Industrial Relations and Social Development, **Sun Yat-Sen University, Guangzhou (China)** in September 2019, with the following title: “The adoption of National Vocational Qualifications in China: International policy diffusion and bureaucratic conflict.”

B06. External Reform Models and Internal Debates on the New Conceptualisation of Social Policy in the Post-Soviet Region

In the second half of 2019 the project B06, which looks at the impact of international organisations on social policy in the post-Soviet region, has started to work on the publication of major results. The two doctoral students have continued to work on their thesis intensively. Draft chapters have been discussed in the project team and at workshops.

Workshops

In November the project has organised a **workshop to discuss the contributions to a special issue** which will be submitted to the journal **Global Social Policy** in early 2020. The special issue will feature contributions from three members of the project team and from a number of international experts. (<https://socialpolicydynamics.de/ueber-den-sfb/aktuelles?news=126#news126>)

Publications

The project team has (in collaboration with colleagues from B05) finished a paper on **“The Agency of Recipient Countries in Transnational Policy-related Knowledge Transfer: From Conditionality to Elaborated Autonomous Policy Learning”**. It was successfully presented at the CRC conference in November and will soon be submitted to an academic journal.

Under the guidance of **Heiko Pleines** and **Andreas Heinrich** further publications on **“Linking donors and recipient governments. Mechanisms of coordination on the example of health care projects in Kyrgyzstan”**, **“The role of foreign finance in social policy reforms”**, **“The emergence of the socialist health care model”** and **“Rejecting the Washington Consensus. Popular protests against social policy reforms in Russia”** are currently in preparation.

Additionally, **Gulnaz Isabekova** has published her analytical framework as a **CRC working paper**. (<https://socialpolicydynamics.de/working-paper-series?publ=9109>) Her analysis of health care for labour migrants in Russia has been published in the **European Journal of Development Research** (<https://link.springer.com/article/10.1057/s41287-018-0172-1>) and her analysis of health care developments in the post-Soviet region has been published in an **edited volume with Columbia University Press** (<https://cup.columbia.edu/book/social-policy-poverty-and-inequality-in-central-and-eastern-europe-and-the-former-soviet-union/9783838213088>).

Martin Brand has contributed to the science communication of the project. Most importantly he has provided a concise summary of poverty in Russia, which has been published as **ZOiS Spotlight 36/2019** (<https://www.zois-berlin.de/publikationen/zois-spotlight/armut-in-russland/>) An extended English version will soon be published in the Russian Analytical Digest. Moreover, he has prepared a **special issue on pension reform** for the **Caucasus Analytical Digest**, which will be published in early 2020. Contribution organised by the project team have also been published on the **online platform** of the **German Federal Agency for Civic Education, FACE** (German: Bundeszentrale für politische Bildung, bpb).

B07. Transnational Service Provision in Long-term Care Services in Western and Eastern Europe

Research Trips

From September to December 2019, the project conducted multiple field trips to Poland (**Anna Safuta**), Germany (**Kristin Noack**), Italy (**Marlene Seiffarth**), and Sweden (**Greta-Marleen Storath**).

Publications

In October 2019, PhD candidate **Greta-Marleen Storath** published a **working paper** on live-in care arrangements in German households, as part of the SOCIUM/CRC Working Paper Series. The paper evaluates how the irregular working and living arrangements of migrant women are constructed and legitimized in the media discourse.

Conferences

At the conference on Causal mechanisms in social policy organised by project B01 at the beginning of November 2019 in Bremen, **Karin Gottschall** presented a paper on behalf of the whole team. The paper engages with the causal mechanisms approach and serves as a first comparison

of processes of migrantisation of long-term care provision across our case studies (Italy, Germany, Poland, and Sweden).

On 7 September, **Anna Safuta** presented the first results of the Polish case study of project B07 during the yearly conference of the **European Social Policy Analysis Network (ESPAnet)** that took place in Stockholm.

Also in September, **Anna Safuta** presented the results of her doctoral research on personalisation in the work relationships between migrant domestic workers and their private employers at the **Jahrestagung of the Deutsche Gesellschaft für Gerontologie und Geriatrie (DGGG)**, that took place in Berlin this year.

In November, **Anna Safuta** presented her research on the familialist underpinnings of welfare politics in Poland (on the example of long-term care and migration policies) at the **workshop “Difficult Heritage of 1989 and New Hegemonies in East Central Europe”** organised at the University of Bremen by Prof. Magdalena Waligórska and Jacob Nuhn.

Transfer

In November 2019, in cooperation with Patrycja Kniejska from the Bremer Heimstiftung, **Karin Gottschall** and **Kristin Noack** welcomed **nursing students** from the **Jagiellonian University in Kraków**, Poland, for an informational exchange on East-West migration and on perspectives of the nursing profession in Poland.

Also in November, **Anna Safuta** gave an **interview** (in Polish) to the **Polish radio station Tokfm**, in which she discussed her past and current research on care chains between Ukraine, Poland and Western Europe, and her academic journey from Poland to Germany by way of Belgium.

In the beginning of December, PhD candidate **Greta-Marleen Storath** presented the research project B07 in a seminar at University of Gießen.

B09. The Rise, Decay and Renaissance of Social Policy in Africa

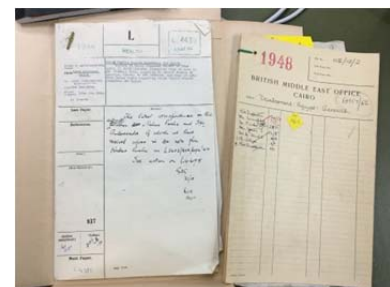
Research trips

Klaus Schlichte examined the bifurcation of social policy during a research trip to **Uganda** in October. The division between market-based health care for the affluent and charity-based inadequate care for the majority, which can also be observed globally, can be observed particularly dramatically here. Only one sixth of the approximately 30,000 cancer patients per year are cared for by the state-run Uganda Cancer Institute. Those who cannot afford private health care are left without treatment. For many, however, transport to the capital is unaffordable. While the state health budget is stagnating, donations are being collected in “charity events”.

Roy Karadag went on two trips to **London**, where he did archival research in the **National Archives at Kew** and at the **British Library**. He studied the evolution of policies of education and health in British-dominated Egypt.

Alex Nadège Ouedraogo was an academic guest at **USYS Transdisciplinary Lab (TDLab)** at ETH Zurich from 7 to 21 July.

Alex Veit researched on health, food security and education policies in **Tanzania** in June and September. In the political capital **Dodoma**, where currently a new seat of government is being constructed on fallow land, he discussed with ministerial officials.



In the country's economic hub **Dar-es-Salaam**, **Alex Veit** interviewed members of national NGOs, international organisations and development agencies, and also organised a research workshop with retired government officials. In the mid-sized town Mbeya, Alex spend a few days visiting schools and health service centres and discussed with head teachers and administrators.

Alex Veit also established a **cooperation with the Department of History at the University of Dar-es-Salaam** (photo: [Nkrumah Lecture Hall](#)), and combed the university library and archives for valuable but unpublished dissertations.

Publications

Alex Veit guest edited a special section in the **Journal of Intervention and Statebuilding** on "The Politics of Intervention Against (Conflict-Related) Sexual and Gender-Based Violence". In the introduction, Alex discusses the role of feminist thought and action within international humanitarian institutions. A research article jointly authored with Lisa Tschörner (InlIS) analyses the impact of academic production on policy design in international organisations. Both articles are published open-access.

Veit, Alex. 2019. "Feminism in the Humanitarian Machine. Introduction to the Special Section on 'The Politics of Intervention Against (Conflict-Related) Sexual and Gender-Based Violence.'" *Journal of Intervention and Statebuilding* 13 (4): 401–17. <https://doi.org/10.1080/17502977.2019.1649009>.

Veit, Alex, and Lisa Tschörner. 2019. "Creative Appropriation: Academic Knowledge and Interventions Against Sexual Violence in the Democratic Republic of Congo." *Journal of Intervention and Statebuilding* 13 (4): 459–79. <https://doi.org/10.1080/17502977.2019.1627041>.

Conferences and Presentations

Kressen Thyen and **Roy Karadag** presented their paper "**Democracy, Autocracy and Transnational Welfare Reform: Food Subsidy Policies in Post-Revolutionary Egypt and Tunisia**" at the internal CRC author workshop organized by **Johanna Kuhlmann** and **Tobias ten Brink** on 16 October 2019.

Kressen Thyen and **Roy Karadag** co-organised and co-chaired the panel "Social Policy in the Middle East and North Africa" at the **26th International DAVO Congress** and 2nd Session of the Section for Islamic Studies of the DMG. In this panel, Roy gave a talk on "Theories of the Welfare State and what they (could) mean for the MENA" while Kressen presented "Origins and Dynamics of North African Social Policy: Tunisia and Egypt in Historical Perspective".

Alex Nadège Ouedraogo presented her paper "Figuration and Trajectory: Exploring the Interplay between Social Policy Actors in Senegal" at the **2019 Social Policy in Africa Conference** on 25-27 November 2019 at the University of South Africa UNISA, City of Tshwane, South Africa.

Klaus Schlichte gave a presentation on "**Radical Modernity: What East African state leaders think about progress**" on 15 November at the workshop "The End of Progress?" at the Department of Political Science, University of Bremen. This presentation showed what kind of ideas of modernity and progress dominate in policy planning and government discourse in Uganda and Rwanda.

On 14 November, **Klaus Schlichte** presented his paper (co-authored with D. Isachenko) "**Post-imperial foreign policy: France and Russia**" at the workshop "Beyond Hybridity: New concepts for making sense of Russia's regime and international politics" at the British International Studies Association and Aleksanteri-Institute in Helsinki. This paper compares informal networks that span across boundaries as a legacy of a shared imperial past and the role of a "moral economy" of politics in it.

On 27 September, **Klaus Schlichte** gave a presentation on “Contradictions in the Protectorate. Dynamics of state formation in colonial Uganda” at the conference “Comparing Colonialism” at the Institute of Sociology, University of Basel. This presentation dealt with the social dynamics resulting from colonial modernization in the Ugandan protectorate and how social policy measures were developed as answers to the ensuing political conflicts.

Transfer

Alex Veit published an article on internationally co-designed and co-financed social assistance programs in Tanzania in the development journal **IZ3W** (no. 374, https://www.iz3w.org/zeitschrift/ausgaben/374_sozialstaaten/cash-transfers). He discusses the dynamics between the national government and international organisations, and argues that their political conflicts undermine the reliability of cash-transfer programs for the extremely poor.

Kressen Thyen took part in the “Gesprächswerkstatt „Alle Gewalt geht vom Volke aus. Macht und Ohnmacht von Bürgerbewegungen”” with the Heinrich-Böll-Stiftung SH on 28 November 2019.